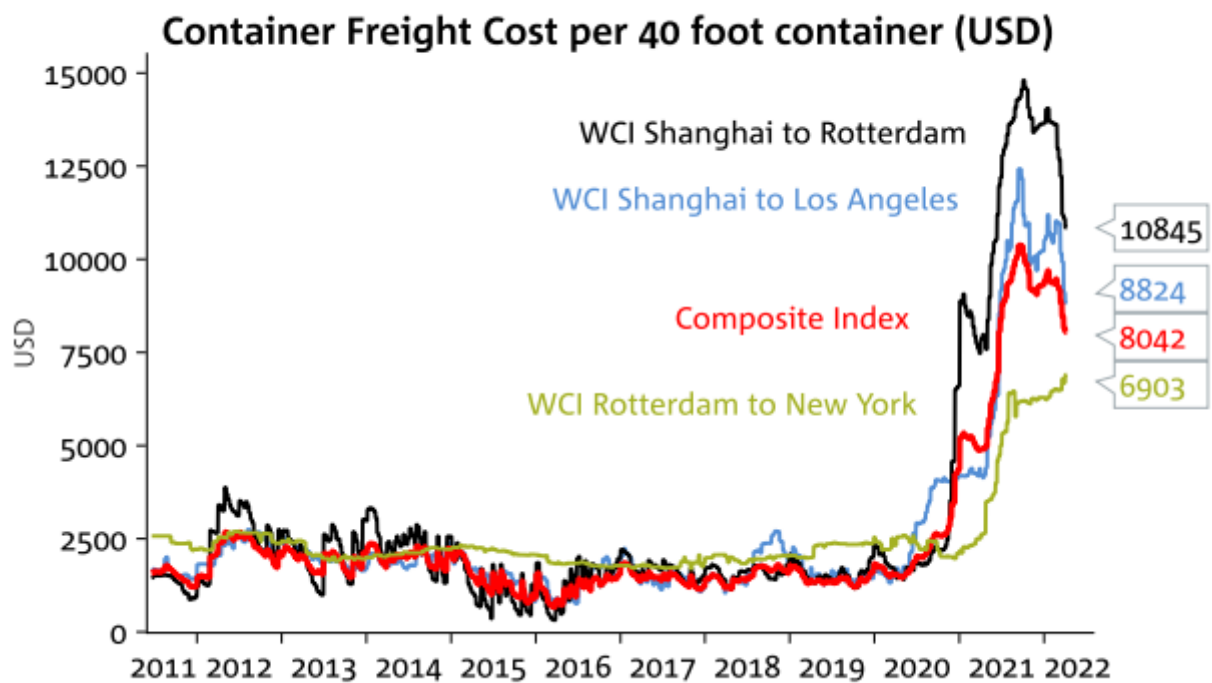


Chart 5: Container freight rates have started to fall



Source: National Australia Bank, Macrobond